

2008 Annual Report

Division/Section/Committee Title: LPL Committee

Date: December 10, 2008

Chair/Co-chairs: John A. Bannerman

Activities Undertaken Since Last Report:

- Reviewed materials and worked on Mandatory Disclosure Rule 16 104(C)
- Attended NMSB Annual meeting and presented CLE on Proposed Rule
- Address BBC questions regarding Proposed Rule

Ongoing Activities:

- Analyze insurance reporting data
- Review need for a legislative solution for an LLC
- Monitor NMSC action on insurance disclosure
- Improve the State Bar website and handout materials to provide information regarding insurance related issues. This includes a “welcome wagon” package related to insurance issues for newly admitted lawyers.
- NM Law Office Managers Association to consider letting us given them an in depth presentation on how to handle insurance related issues
- Possible involvement in the lawyers and LLC issue
- Provide authors and speakers to section meetings, and other State Bar functions
- Attendance at Spring and Fall ABA LPL Meetings and report

Issues Requiring Board of Bar Commissioner Action: (Provide supplemental materials when applicable.)

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