

To: Chris Morganti:

From: Edward Hymson  
Chair, Tax Section

Subject 1 (of 2): **2009 Annual Report of the Tax Section**

**Division/Section/Committee Title:**

Tax Section, State Bar of New Mexico

**Date:** 21 December 2009

**Chair/Co-chairs:** Edward B. Hymson

**Activities Undertaken Since Last Report:**

- 2009 Annual Tax Symposium
- Discussion and interim resolution of IRS/ABA request for pro bono representation of natural disaster victims.
- Discussion (with ADR Section) of voluntary alternative dispute resolution of tax disputes procedures

**Ongoing Activities:**

- Discussion of pro bono activities by section members
- Soliciting speakers for 2010 tax symposium
- Soliciting speaker for 2010 annual meeting
- Review of proposed tax related legislation for workability and functionality

**Issues Requiring Board of Bar Commissioner Action: (Provide supplemental materials when applicable.)**

- Request to retain approximately \$2900.00 of section funds in addition to the amount of the annual dues amount that may normally be retained for the purpose of paying speakers for the 2010 Tax Symposium. Formal request is attached.

Subject 2 (of 2): **Petition of the Tax Section To Carry over 2009 Funds into 2010**

The Tax Section, State Bar of New Mexico requests that it be granted a carry forward of all funds in the Tax Section account so that it may use those funds to cover expenses associated with its Tax Symposium in 2010.

The Section had planned to spend existing funds to pay a speaker at the annual Tax Symposium. The speaker we sought had to cancel due a conflict and we did not spend the funds we anticipated spending (see budgeted CLE expenses as compared to actual expenditures). We expect to try to secure such a speaker for the next year's Symposium.

The Tax Section has a relatively small membership and unless it can carry over funds it will not have sufficient funds to cover the ever rising costs of nationally known guest speakers in the tax field.

Therefore the Section respectfully requests the carry forward of all remaining funds in the section's account.

Respectfully submitted:

Edward Hymson  
Chair, Tax Section