

10.4 General, 1.0 Ethics, 1.0 Professionalism CLE Credits



**ANNUAL MEETING –
BENCH & BAR CONFERENCE**

*Staying connected and cohesive...
local law practices make New Mexico advances*

2010

Inn of the Mountain Gods, Mescalero, New Mexico • July 15–17, 2010

Speakers



Charles P. Rose
General Counsel,
U.S. Department of
Education

Special Guest

CHARLES P. ROSE is the general counsel for the U.S. Department of Education. He was nominated by President Obama on March 18, 2009, and confirmed by the United States Senate on May 1, 2009. In this position, Rose serves as the chief legal officer for the department and as the legal adviser to the secretary of education on all matters affecting the department's programs and activities.

Prior to his appointment, Rose was engaged in the private practice of law. He was a founding partner and corporate secretary of Franczek Radelet PC (formerly Franczek Radelet & Rose PC), established in 1994. There he represented school districts, municipalities, and other public employers across Illinois with respect to labor relations and collective bargaining matters, general matters of labor and employment law, and education law. Rose served as the lead negotiator on hundreds of collective bargaining agreements for a wide variety of public employers, including the Chicago Public Schools and the City of Chicago.



Stuart A. Forsyth
The Legal Futurist

Keynote Speaker

STUART A. FORSYTH is owner and principal of The Legal Futurist, an independent consulting practice providing long-range strategic planning and visioning services to all components of the justice system including courts, bar associations, law firms, CLE providers, lawyers, judges and educators. His presentations on the future of the legal profession, courts and continuing education have received nationwide acclaim.

Forsyth served as consultant to the American Bar Association's Committee on Research About the Future of the Legal Profession and was a founding member of the Association of Professional Futurists.

A visionary bar executive, he served five years as executive director of the Los Angeles County Bar Association—the largest metropolitan bar in the nation—where he focused on creating products and services to meet the professional needs of lawyers in the 21st century. Under his leadership, the bar held its first community-wide Diversity Summit, dramatically improved relationships with its sections and introduced technology for distance learning.



Sean Carter
Humorist at Law

Featured Speakers

Author of the critically acclaimed book *If It Does Not Fit, Must You Acquit? Your Humorous Guide to the Law* (2002), **SEAN CARTER** has been called America's funniest lawyer. A graduate of Harvard Law School, Carter's humorous yet practical CLE presentations have been heard by over 200 organizations and his humor columns have appeared in such publications as the *National Law Journal* and on websites such as Findlaw.com. His *Sue Unto Others As You Would Have Them Sue Unto You* will be a must-see professionalism program at the Annual Meeting.



David Gross
Litigation Partner
Faegre & Benson,
Minneapolis

DAVID GROSS is a *magna cum laude* graduate of Harvard Law School. Named as one of the "Top Ten Winning Litigators in the U.S." by the *National Law Journal* in 2009, Gross has previously been listed as one of the nation's 50 "Rising Litigation Stars" by *The American Lawyer* (2008) based on his track record of high profile IP litigation victories as well as his prominence as a national speaker on trial practice and patent litigation. The 2007 recipient of the Center for Legal Education's National Speaker of the Year Award, Gross is a former clerk to the Honorable Levin H. Campbell of the U.S. Court of Appeals for the First Circuit in Boston and a former trial attorney for the Civil Division of the U. S. Department of Justice in Washington, D.C. He is the co-author of the NITA publication *The Power Trial Method* and has served as lead attorney for a nationwide pro bono investigation resulting in a national report on the status of Hurricane Katrina evacuees.

Resort Information



Situated high in the picturesque mountains of Mescalero, New Mexico, just outside of Ruidoso, the Inn of the Mountain Gods offers clean mountain air and breathtaking scenery. The dazzling lobby features a two-story window overlooking snowcapped mountains, a beautiful lake and championship golf course.



INN OF THE MOUNTAIN GODS

287 Carrizo Canyon Road, Mescalero, N.M.
(800) 545-9011

Room rates:

\$159/single or double; \$269/suite

Be sure to mention the "State Bar of New Mexico"
to receive the special discounted rate.



CLE Schedule



THURSDAY, JULY 15

5:00-7:00 p.m. Registration/Exhibits/EAJ Silent Auction
5:30-7:30 p.m. Opening Reception/Connections Event/
Wine Tasting and Artist Michael Hurd

FRIDAY, JULY 16

7:00-8:00 a.m. Continental Breakfast
7:00 a.m.-4:30 p.m. Registration/Exhibits/EAJ Silent Auction
8:00 a.m. Welcome and Introductory Remarks
Hon. Charles W. Daniels, Chief Justice,
Supreme Court of New Mexico
Stephen S. Shanor, State Bar President

8:15 a.m. **Special Guest:** Charles P. Rose, General Counsel, U.S. Dept of Education, Obama Administration
9:15 a.m. BREAK
9:45 a.m. **PLENARY:** NITA Author David Gross
10:45 a.m. BREAK
11:00 a.m. **KEYNOTE:** Legal Futurist Stuart A. Forsyth
Denise M. Torres (Judicial Performance Evaluation Commission)
Noon LUNCH on your own
12:10 p.m. **CLE BREAKOUTS** (sponsoring entities listed in parentheses)
1:00 p.m. • **Breaking Through Mediation Deal Breakers**
Norman Gagne and Jocelyn M. Torres (ADR Committee)
• **The Basics of Immigration Law**
Iris Calderon (Immigration Law Section)
• **WORKSHOP**
Stuart A. Forsyth, Jim Calloway, Hon. Robert C. Brack (Bench and Bar Committee)
• **Transparency and the Governmental Conduct and Open Meetings Acts:
Rules and Responsibilities of the Judiciary and Public**
Albert J. Lama (Paralegal Division)
• **WORKSHOP**
David Gross (Trial Practice Section)
2:00 p.m. BREAK
2:15 p.m. **CLE BREAKOUTS**
• **Interest-Based Negotiation**
Gretchen M. Walther and Brian L. Shoemaker (ADR Committee)
• **Family Law Basics: Case Law and Rules Update 2010**
Thomas C. Montoya and Jon Feder (Family Law Section)
• **WORKSHOP**
Stuart A. Forsyth, Jim Calloway, Hon. Robert C. Brack (Bench and Bar Committee)
• **Case and Legislative Update on Probate and Trust Codes**
Linda Leyba (Real Property Trust and Estate Section)
• **WORKSHOP**
David Gross (Trial Practice Section)
3:15 p.m. BREAK
3:30 p.m. **CLE BREAKOUTS**
• **Evaluation and Pre-Trial Handling of Employment Claims**
(Employment and Labor Law Section)
• **Client Selection: The Key to Building a Successful Practice**
Randi McGinn, Moderator
Daymon B. Ely, Denise M. Torres, Michael W. Lilley, and Marci E. Beyer (Solo and Small Firm Section)
• **WORKSHOP**
Stuart A. Forsyth, Jim Calloway, Hon. Robert C. Brack (Bench and Bar Committee)
• **Energy Tax Credits in New Mexico**
Timothy R. Van Valen (Taxation Section)
• **Of Counsel: What Is It? What Does It Mean?**
Tom Dawe (Senior Lawyers Division)
4:30 p.m. Adjourn

- 4:45–5:30 p.m. Awards Ceremony
 5:00–6:00 p.m. Atkinson & Kelsey Reception honoring N.M. lawyers listed in “Best Lawyers in America”
 5:30–7:00 p.m. President’s Reception
 6:30 p.m. EAJ Silent Auction closes
 6:45 p.m. Buses depart for Spencer Theater
 (separately ticketed optional transportation)
 7:00–10:00 p.m. Entertainment: Charo at the Spencer Theater

SATURDAY, JULY 17

- 7:30–8:30 a.m. Local, Voluntary and Specialty Bar Presidents Breakfast
 7:30–8:30 a.m. Continental Breakfast
 7:30 a.m.–3:00 p.m. Registration/Exhibits/Distribution of Silent Auction items
 8:30 a.m. **ABA TECHSHOW Road Show**
 • **Digital Workflow: Developing the Paperless Habit**
Debbie Foster
 • **The Inbox Ninja: Helping You Chop Through Your E-Mail Inbox**
Adriana Linares
- 9:30 a.m. BREAK
 9:45 a.m. **ABA TECHSHOW Road Show**
 • **The Traveling Lawyer**
Jim Calloway
 • **Google Tools for Lawyers**
Mark Rosch and Carole Levitt
- 10:00 a.m. Young Lawyers Division Board Meeting
 10:45 a.m. BREAK
 11:00 a.m. **PROFESSIONALISM: Comedian Sean Carter (1.0 P)**
 Noon LUNCH on your own
 12:45 p.m. **Ethics in Jeopardy**
 Ethics Advisory Committee (1.0 E)
- 1:45 p.m. BREAK
 2:00 p.m. **CLE BREAKOUTS**
 • **Mediation Advocacy from Plaintiff, Defendant, and Mediator’s Perspective**
Hon. Wendy E. York, Denise M. Torres, and Michael H. Harbour (ADR Committee)
 • **Bankruptcy Basics: What Every Practitioner Should Know**
Ron Holmes and Trey Arvizu (Bankruptcy Law Section)
 • **The Basics of Juvenile Justice: What to Do When Your Clients Want You to Represent Their Kids in Juvenile Delinquency Cases**
Mia Chavez (Children’s Law Section)
 • **Advocating for State of New Mexico Employees and Agencies**
Mary Jo Lujan (ADR Committee)
 • **My Space or Your Space—Employee Social Networking Sites**
Martha Chicoski (Young Lawyers Division)
- 3:00 p.m. BREAK
 3:15 p.m. **CLE BREAKOUTS**
 • **ADR Update: Developments During the Economic Crisis—What You Need to Know!**
David P. Levin and Celia Ludi (ADR Committee)
 • **New Mexico’s Natural Resources and Its Threatened Endangered Species: When Agendas Collide**
(Natural Resources Energy and Environmental Law Section)
 • **The Basics of IP Law**
Diane E. Albert (Intellectual Property Law Section)
 • **Possible Alternative Tax Structures for Decedents’ Estates and Trusts in 2010 and Beyond**
Ed Hymson (Taxation Section)
 • **New Developments in Lawyer Liability**
(Lawyers Professional Liability and Insurance Committee)
- 4:15 p.m. Adjourn



Special Events

Opening Reception/ Connections Event/Wine Tasting

**Thursday, July 15,
5:30–7:30 p.m.**

Mingle with friends, colleagues and exhibitors of legal-related products and services while enjoying hors d'oeuvres and a wine-tasting event provided by local wineries. Michael Hurd from La Rinconada Gallery in San Patricio, New Mexico, (<http://www.wyethartists.com/wyeth-family-artists/michael-hurd.htm>) will be on hand displaying his work.

Equal Access to Justice Campaign Silent Auction



Thursday, July 15, 5:00 p.m.–7:00 p.m.

Friday, July 16, 7:00 a.m.–6:30 p.m.

A fantastic array of items will be on display for attendees to place bids on those “must have” treasures. EAJ funds civil legal services for low-income New Mexicans.

Keynote Speaker, Legal Futurist Stuart Forsyth

Friday, July 16, 11:00 a.m.–12:00 p.m.

President's Reception

Friday, July 16, 5:30–7:00 p.m.

Atkinson & Kelsey Reception honoring New Mexico lawyers listed in *Best Lawyers in America*

Friday, July 15, 5:00–6:00 p.m.

Recreational/Sporting/ Free Time Activities

(on your own)

Contact the Inn of the Mountain Gods concierge at (575) 464-7089 for information on any of the following or to arrange a tour: golf, fishing, shopping, horseback riding, museums, race track, White Sands, etc. Information is also available at www.goruidoso.com.

Child Care

Friday, July 16, 5:30–10:00 p.m.

Child care will be available for children ages 3–12 years on Friday evening for a nominal fee and will include a meal. For daytime child care, contact the concierge at (575) 464-7089.

Eighteen-Hole Golf Tournament

Inn of the Mountain Gods, July 15–17 (ticketed)

Tickets must be pre-purchased by June 30 and will not be available for sale after that date.

The Inn of the Mountain Gods Championship Golf Course is one of the most spectacular golf courses in the country, nestled among tall pine trees under the majestic Sierra Blanca Peak. The tournament package includes a cart, range ball setup, bag tag, divot tool, yardage book and tees. The tournament will take place over Thursday, Friday and Saturday, and you can arrange your own team (players need to be listed on registration form) or request to be placed on a team. If you want to be placed on a team, please indicate that on the registration form as well as your handicap or average 18-hole score. Team assignments and tee times will be available at the conference registration desk.



Charo in Concert Spencer Theater for the Performing Arts



108 Spencer Rd. ,
Alto, New Mexico
Friday, July 16,
7:00–9:30 p.m. (ticketed)
(The show starts at 8:00
p.m.; travel time from the
Inn of the Mountain Gods
to the Spencer Theater is

approximately 45 minutes.) *Tickets must be pre-purchased by May 28 and will not be available for sale after that date. Transportation from the Inn of the Mountain Gods to the Spencer Theater is not included in the ticket price, but is available as a separately ticketed option on the registration form.*

Since the 70's, the Spanish-American gold and platinum flamenco guitar recording artist (in addition to being a singer, comedienne, stage and screen actress), has been an integral proponent of contemporary Latin music, making the name "Charo" a trope for sultry rhythms. She's known for her flamboyant stage presence, her provocative outfits, lovable accent and her trademark phrase "cuchi-cuchi," but it is Charo's mastery of the guitar that keeps her shining bright in the spotlights year upon year.



Sponsor and exhibitor opportunities still available for the 2010 Annual Meeting – Bench & Bar Conference



For more information contact:
Marcia C. Ulibarri, Account Executive
Office: 505.797.6058 • Cell: 505.400.5469
E-mail: mulibarri@nmbar.org

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Name _____ SBNMBarNo. _____

Name for Badge (if different than above) _____

Address _____

City _____ State _____ Zip _____

Phone _____ Fax _____ Email _____

Guest 1 _____ Guest 2 _____ Guest 3 _____

Name badge required to attend all functions.

REGISTRATION FEES

	Price	Qty.	Subtotal
Includes CLE tuition, materials, MCLE filing fees, speaker costs, continental breakfasts, breaks, silent auction and opening and President's receptions.			
<input type="checkbox"/> Standard Early Registration Fee (Must be postmarked by May 14)	\$345	_____	_____
<input type="checkbox"/> After May 14 Fee	\$445	_____	_____
<input type="checkbox"/> YLD, Paralegal, Government & Legal Services Attorney	\$225	_____	_____
<input type="checkbox"/> After May 14, YLD, Paralegal, Government & Legal Services Attorney	\$325	_____	_____
<input type="checkbox"/> Guest (includes name badge, continental breakfasts, breaks, silent auction and receptions)	\$95	_____	_____

Conference Materials - I would like :

<input type="checkbox"/> CD Version Deduct	\$25 from Registration Fee	_____	_____
<input type="checkbox"/> Printed Version	(Included in Registration Fee)	_____	_____
<input type="checkbox"/> Both CD and Printed Version	Add \$50	_____	_____

SEPARATELY TICKETED EVENTS

<input type="checkbox"/> Charo Performance at the Spencer Theater , Friday, July 16 (You must pre-purchase by May 28. Tickets will not be available for sale after that date.) (Transportation is not included in the ticket price and must be purchased separately.)	\$79	_____	_____
<input type="checkbox"/> Transportation from the Inn of the Mountain Gods to the Spencer Theater (You must pre-purchase by May 28. Tickets will not be available for sale after that date.)	\$25/person	_____	_____
<input type="checkbox"/> Golf Tournament (18-hole) (You must pre-purchase by June 30. Tickets will not be available for sale after that date.)	\$90	_____	_____
<input type="checkbox"/> I will set up my own team and the players are: _____			
<input type="checkbox"/> I would like to be placed on a team (Handicap/Average Golf Score _____) I want to play on: <input type="checkbox"/> Thursday afternoon <input type="checkbox"/> Friday morning <input type="checkbox"/> Friday afternoon <input type="checkbox"/> Saturday morning <input type="checkbox"/> Saturday afternoon			
<input type="checkbox"/> Child Care , Friday, July 16 (5:30-10:00 p.m.): Names/Ages: _____	\$10	_____	_____

TOTAL \$ _____

PAYMENT OPTIONS

Enclosed is my check in the amount of \$ _____ (Make Checks Payable to: State Bar of New Mexico)
 VISA Master Card American Express Discover Purchase Order (Must be attached to be registered)
Credit Card Acct. No. _____ Exp. Date _____
Signature _____

Register by mail or fax.

MAIL: SBNM, P.O. Box 92860, Albuquerque, NM 87199-2860 **FAX:** (505) 797-6019; Open 24 Hours

Cancellations & Refunds: If you find that you must cancel your registration, send a written notice of cancellation via fax by 5 p.m., one week prior to the program of interest. A refund, less a \$50 processing charge, will be issued. Registrants who fail to notify CLE by the date and time indicated will receive a set of course materials via mail following the program.

MCLE CREDIT INFORMATION: Courses have been approved by the New Mexico MCLE Board. CLE will provide attorneys with necessary forms to file for MCLE credit in other states. A separate MCLE filing fee may be required.

Hotel information is available on page 3 of this brochure.